FORM D

SECURIT

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

<u> </u>	
OMB AI	PPROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average	ge burden
hours per respon	se 16.00

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SEC USE	ONLY
Prefix	Serial
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DATE RE	CEIVED
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- - - ·	an amendment and name has changed, and indicate	change.)
Wind Renewable Fund, L.P.		
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Ru	le 506 Section 4(6) ULOE
Type of Filing: New Filing	☐ Amendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the	e issuer	
Name of Issuer (check if this is an am	endment and name has changed, and indicate change	.)
Wind Renewable Fund, L.P.		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
12 South Sixth Street, #211, Min	neapolis, MN 55402	612-332-0607
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business		
Wind energy financing.	PROCESSED MAY 2 4 2007	
	MAY 2 4 2007	1 22 A 11 10 DA 1 A 11 A 11 A 11 A 11 A 11 A
	1.11.11	
Type of Business Organization	THUMSUN	I YEANN ODIN HAWN DERK LANN DIEDY HANN DOOR WIN HODI
corporation	Imited Finance Aleady formed	☐ other (p 07054803
business trust	limited partnership, to be formed	
	Month Year	
Actual or Estimated Date of Incorporation	or Organization: 0 9 0 6	☐ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. Postal Service abbreviation	for State:
	CN for Canada; FN for other foreign jurisdiction	D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et sec. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTIFI	CATION DATA		
2. Enter the information requ		•	_		
		er has been organized within		0.100/	
• Each beneficial owl of the issuer;	ner having the pow	er to vote or dispose, or dire	ect the vote or disposition o	f, 10% or more of	a class of equity securities
		corporate issuers and of corp	orate general and managing	g partners of partner	rship issuers; and
Each general and m	anaging partner of	partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Valley, Ken	individual)				
Business or Residence Address	ss (Number and S	treet, City, State, Zip Code)			
12 South Sixth Stree	et, #211, Minne	apolis, MN 55402			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Wright, Jeff	individual)				
Business or Residence Address	ss (Number and Si	treet, City, State, Zip Code)		-	
12 South Sixth Stree					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if Wind Renewable Fu	•				Managing 1 at their
Business or Residence Address	ss (Number and S	treet, City, State, Zip Code)		-	***************************************
12 South Sixth Stree	et, #211, Minnea	apolis, MN 55402			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	`individual)				
Business or Residence Address	ss (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and S	treet, City, State, Zip Code)		<u></u>	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and S	treet, City, State, Zip Code)		-	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Si	treet, City, State, Zip Code)			
	(Use blank sh	neet, or copy and use addition	nal copies of this sheet, as r	necessary.)	

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	TTAl			1.		1:. 1			-9		Ye	
1.	Has the issu	ier sold, or] 🔯
					o in Append		_					
2.	What is the	minimum i	nvestment t	hat will be a	accepted from	m any indiv	idual?			*****************		50,000
3.	Does the of	fering perm	iit joint own	ership of a	single unit?.	**************			•••••		Ye □	
4.	Enter the in sion or simi to be listed list the nam or dealer, ye	lar remune is an asso ne of the br	ration for so ciated perso oker or dea	olicitation of in or agent ler. If mor	f purchasers of a broker e than five	in connection dealer re (5) persons	on with sale gistered wi to be listed	s of security	ies in the of and/or wit	fering. If a h a state or	person states,	
Full Nan No	ne (Last name ne	e first, if inc	dividual)								_	
Business	or Residence	e Address (Number and	d Street, Cit	y, State, Zip	Code)						
Name of	Associated I	Broker or D	ealer									
States in	Which Perso	n Listed Ha	as Solicited	or Intends to	o Solicit Pur	rchasers			<u></u>	·		
(Ch	eck "All Stat	es" or chec	k indívidual	States)								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX] 	[UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last name	e first, if inc	dividual)									
Business	or Residence	e Address (Number an	d Street, Cit	y, State, Zip	Code)	<u> </u>				_	
Name of	Associated E	Broker or D	ealer	<u> </u>		··-			. <u></u>			
States in	Which Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers			<u> </u>			-
(Ch	eck "All Stat	es" or chec	k individual	States)	•••••							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full Nam	[SC]	[SD]	[TN] fividual)	[XX]	[UT]	[VT]	[VA]	(WA)	[WV]	(WI)	[WY]	[PR]
											· · · · · · · · · · · · · · · · · · ·	
Business	or Residence	e Address (Number and	d Street, Cit	ty, State, Zip	Code)						
Name of	Associated E	Broker or D	ealer	-								
States in	Which Perso	n Listed Ha	as Solicited	or Intends t	o Solicit Pu	rchasers						
(Che	eck "All State	es" or checl	k indiviđual	States)								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[VV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PI	ROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sqrt{\text{a}} \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggrega Offering P		Amount Already Sold
	Debt	\$		s
	Equity	\$		s
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	\$ <u>20,000,00</u>	0_	\$_5,000,000
	Other (Specify)	\$		S
	Total	\$ 20,000,00	0_	\$_5,000,000
2.	Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate Dollar Amount of Purchases
	Accredited Investors	38		\$_5,000,000
	Non-accredited Investors	0		\$
	Total (for filings under Rule 504 only)			\$
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		c.	Dellas Assessed
	Type of offering	Type o Securit		Dollar Amount Sold
	Rule 505			\$
	Regulation A			S
	Rule 504			\$
	Total			\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs			\$
	Legal Fees		\boxtimes	\$ <u>75,000</u>
	Accounting Fees		\boxtimes	\$50,000
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify) Consulting fees	•••••	\boxtimes	\$ 350,000
	Total		<u>⊠</u>	\$ 475,000

Salaries and fees \$ \$ \$ Purchase of real estate \$ \$ \$ Purchase, rental or leasing and installation of machinery and equipment \$ \$ \$ Purchase, rental or leasing of plant buildings and facilities \$ \$ \$ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ \$ \$ Repayment of indebtedness \$ \$ \$ Working capital \$ \$ \$ \$ Other (specify): \$ \$ \$ D. FEDERAL SIGNATURE the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, solutions signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written uest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Wind Renewable Fund, L.P.		I and total expenses furnished in res	gregate offering price given in response to Part ponse to Part C - Question 4.a. This diff	erence is the		\$ <u>19,525,000</u>
Purchase of real estate \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	5.	each of the purposes shown. If the estimate and check the box to the left of	he amount for the purpose is not known if the estimate. The total of the payments list	i, furnish an ed must equal	Officers, Directors, &	Payments to Others
Purchase, rental or leasing and installation of machinery and equipment		Salaries and fees				□ s
Purchase, rental or leasing and installation of machinery and equipment		Purchase of real estate		🗆 \$_		□ s
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) S						
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) S		Construction or leasing of plant buil	ldings and facilities	🔲 \$_		
Repayment of indebtedness Working capital Other (specify): Style="color: red; color: re		Acquisition of other businesses (inc	luding the value of securities involved in this			
Working capital						
Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, Illowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written lest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Wind Renewable Fund, L.P. Wind Renewable Fund, L.P. Title of Signer (Print or Type) Title of Signer (Print or Type)						
Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, llowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written est of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Wind Renewable Fund, L.P. Name of Signer (Print or Type) Title of Signer (Print or Type)		Other (specify):		D \$_		□ \$
Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, solventies and exchange Commission, upon written lest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Wind Renewable Fund, L.P. Signature Wind Renewable Fund, L.P. Title of Signer (Print or Type) Title of Signer (Print or Type)						□ \$
D. FEDERAL SIGNATURE the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, llowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written est of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Wind Renewable Fund, L.P. Signature Title of Signer (Print or Type) Title of Signer (Print or Type)		Column Totals		S_		S \$ 19,525,000
the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, llowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written est of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Wind Renewable Fund, L.P. Signature Title of Signer (Print or Type) Title of Signer (Print or Type)		Total Payments Listed (column total	als added)		⊠ \$	19,525,000
llowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written lest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Wind Renewable Fund, L.P. Name of Signer (Print or Type) Title of Signer (Print or Type)			D. FEDERAL SIGNATURE			
Wind Renewable Fund, L.P. Name of Signer (Print or Type) Title of Signer (Print or Type)	llowin	g signature constitutes an undertaking l	by the issuer to furnish to the U.S. Securit	ies and Exchai	nge Commiss	ion, upon written 1
Name of Signer (Print or Type) Title of Signer (Print or Type)	ssuer	(Print or Type)	Signature/			
			KenVally		15-4	1-07
Ren valley President of Wind Renewable Fund GP I, LLC the General Partner of the Fund			", ",	n 100.		
į	Ker	i Valley	the General Partner of the Fu	Fund GP I, I ind	LLC	

_____ ATTENTION _____

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE					
1.	Is any party described in 17 CFR 230.26 of such rule?	2 presently subject to any of the disqualification provi	sions	Yes	No ⊠		
		See Appendix, Column 5, for state response.					
2.	The undersigned issuer hereby underta Form D (17 CFR 239.500) at such times	akes to furnish to any state administrator of any state as required by state law.	te in which this notice if	filed, a n	otice o		
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by issuer to offerees.						
4.	limited Offering Exemption (ULOE) of	the issuer is familiar with the conditions that must f the state in which this notice is filed and understa blishing that these conditions have been satisfied.					
	tuer has read this notification and know gned duly authorized person.	es the contents to be true and has duly caused this	s notice to be signed on	its behal	f by th		
Issuer	(Print or Type)	Signature / / /	Date				
Win	nd Renewable Fund, LP	Kentally	5-4-0	7			
Name of Signer (Print or Type)		Title of Signer (Print or Type)					
Ken Valley		President of Wind Renewable Further General Partner of the Fund	nd GP I, LLC				

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Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.